

Cue Energy Resources Limited

A.B.N. 45 066 383 971



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Website: www.cuenrg.com.au

6 May 2005

Securities & Exchange Commission Judiciary Plaza, 450 Fifth Street Washington DC 20549

SUPPL



Dear Sir/Madam,

Please see attached information furnished pursuant to Section 12g3-2(b). Our file number is 82-34692.

Yours faithfully,

Andrew M Knox
Public Officer

Enc.

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Cue Energy Resources Limited A.B.N. 45 066 383 97

RELEASE

Delisting from New Zealand Stock Exchange

The Company advises that it has requested delisting from the New Zealand Stock Exchange (NZX). This will result in cessation of quotation of the Company's securities on that exchange.

Should this be approved by NZX it is expected that this will be effective 29 May 2005.

Any written queries regarding the announcement should be directed to the company on (03) 9629 7318 or email mail@cuenrng.com.au.

Andrew Knox Public Officer

6 May 2005

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